



# Master Finance Track Wealth Management

The aim of this programme is to meet the significant and ever-growing need for wealth management executives. Students will be able to master all the facets of asset and wealth management through a global, long-term approach to private client profiles (both individuals and companies) and in-depth knowledge of wealth management issues, income flows and investment products. Courses are designed to combine theory and practice in such a way as to enable students to become fully autonomous, multidisciplinary, and capable of developing cross-disciplinary approaches in various fields (Finance, Law, Tax, Insurance, Real Estate, Management, Strategic Management, etc.). Students develop high-level analysis and consultancy skills that combine client knowledge, negotiation, ontology, and ethics.

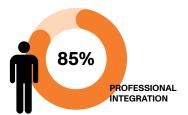
# General presentation

#### Aims

- Managing and valuing asset portfolios.
- Operating in a complex and international context
- Negotiating to develop a customer and partner network.
- Analysing and evaluating to perform a wealth study.

## For which jobs?

Banquier privé (BNPPARIBAS BP, Groupe CRÉDIT AGRICOLE, CMCIC, SOCIÉTÉ GÉNÉRALE Private Banking); Family Officer (Cabinets affiliés AFFO, MEESCHAERT, NEUFLIZE OBC); Gestionnaire de Fortune - International Wealth Manager (HSBC WM, INDOSUEZ WM, ROTHSCHILD & co); Gestionnaire indépendant (Cabinets affiliés CNCGP, ANACOFI); Ingénieur patrimonial (ALLIANZ, CYRUS Conseil); Sales institutional funds - Investor services manager (FIDELITY International, CEDRUS & Partners). Watch the alumni talks on YouTube: <a href="https://www.youtube.com/c/AMSEChannel/playlists">https://www.youtube.com/c/AMSEChannel/playlists</a>



Situation of working people in employment 6 months after graduation. This result comes from the professional integration survey conducted among the 2022 graduates of the Econometrics, Big Data and Statistics course, by the Aix-Marseille University Student Life Observatory.

## Admission and prerequisites

Priority access is afforded to M1 students from the Master's in Finance of the Faculty. Direct access to M2 is possible for students with a Master 1 (or equivalent 4-year degree) in Management, Economics or Law from Business or Engineering Schools; for working professionals holding one of the above or applying for VAE (accreditation of experience acquired: minimum 5 years' professional experience); for jobseekers undergoing retraining (holders of a Bac+4 degree or through VAE).

For initial training, applications should be posted on the Aix-Marseille Université e-candidat platform within the period stipulated.

For continuing education, applications can be made via the education secretariat and/or FEG's continuing education services.

Students must have acquired a basic grounding in Law, Economics and Management.

# Internships and supervised projects

In initial training, an internship of approximately 24 weeks is compulsory and culminates in a presentation made by the student, possibly to the company tutor and the course tutor.

For students on sandwich courses, the schedule is one week in the company and one week at the university between September and March, then 6 months full-time in the company between April and September with double tutoring.

### ) Partners

Under certain conditions, the GP course gives access to professional qualifications such as CEFA/CIIA, CESGA, AMW/CIWM in partnership with the SFAF.

#### → More info on our website



- Admission on the platforms
- Mon Master
- E-Candidat



